

Application for Value Withdrawal Related Quick and Convenient!

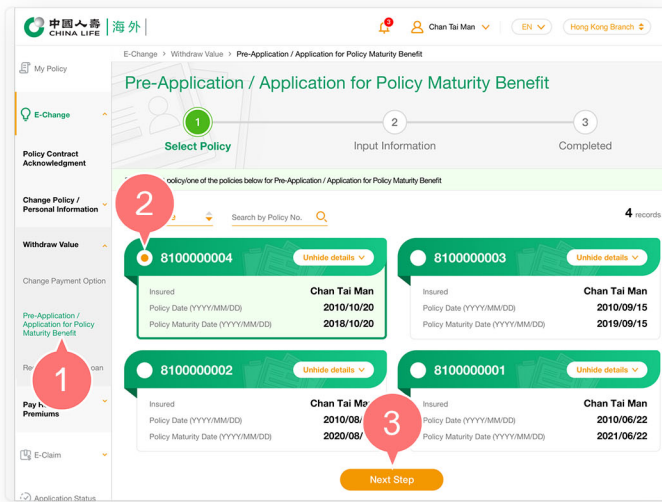


Self Service Pre-Application / Application for Policy Maturity Benefit

Attention :

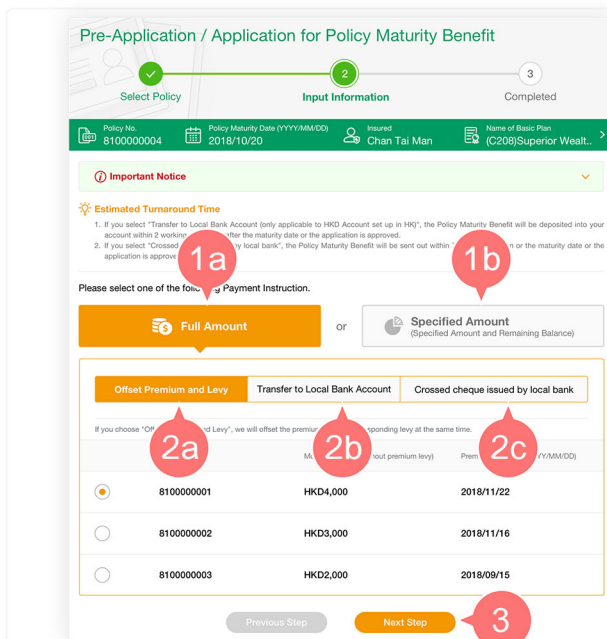
1. "Pre-Application / Application for Policy Maturity Benefit" of the Customer Portal is not applicable to policies held by an assignee or bankrupt, the Policyholder must submit the application via physical form.
2. Before paying the Policy Maturity Benefit, the Company requires to ensure that the identity document on our records remain current and relevant. If the Policyholder has any updated identity document, it is required to provide a copy of the latest and valid identify document to the Company.

Step 1 Select Policy



1. After logging into the Individual Customer Portal, select "E-Change" from the main menu. Then, select "Pre-Application / Application for Policy Maturity Benefit" from "Withdraw Policy Value".
2. Select one of the policies by clicking the round button.
3. Click "Next Step" to Step 2.

Step 2 Select Payment Methods



1. Select one of the following options:
 - 1a. Full Amount
 - 1b. Specified Amount (Specified Amount and Remaining Balance)
2. If select "Full Amount", please select one of the payment methods below:
 - 2a. "Offset Premium and Levy"
 - 2b. "Transfer to Local Bank Account" (only applicable to HKD Account set up in HK)
 - 2c. "Crossed cheque issued by local bank"
3. Click "Next Step".

Please select one of the following Payment Instruction.

Full Amount or **Specified Amount**
(Specified Amount and Remaining Balance)

1. Specified amount to offset premium and levy

Payment Currency: Policy Currency | Enter designated amount: 3,000,000.00

If you choose "Offset Premium and Levy", we will offset the premium and the corresponding levy at the same time.

Policy No.	Modal Premium (Without Levy)	Premium
<input checked="" type="radio"/> 810000001	HKD4,000	2018/11/22
<input type="radio"/> 810000002	HKD3,000	2018/11/16
<input type="radio"/> 810000003	HKD2,000	2018/09/15

2. Remaining Balance (Equals to Maturity Amount less the above Designated Amount.)

Offset Premium and Levy | **Transfer to Local Bank Account** | Crossed cheque issued by local bank

(only applicable to HKD Account set up in HK)

Name of Account Holder: CHAN TAI MAN JACK | Bank Account No.: 012 - 807 - 123456789

4. If you select "Specified Amount (Specified Amount and Remaining Balance)", at "Specified amount to offset premium and levy" :

4a. Scroll down the list to select the "Payment Currency" ; and

4b. Enter "Specified Amount" ; and

4c. Select one of the policies from the list to offset premium and levy.

5. For the application procedures of the "Remaining Balance" , please refer to 2a to 2c.

6. Click "Next Step".

Step 3

Declaration

service(s) will not take effect unless all of the following conditions are met and approved by the Company:

- All required complete supporting documents have been submitted to the Company.
- The request is accepted and approved by the Company during the lifetime and continued insurability of the Insured.
- The information and statement made in this request and in other documents as required by the Company shall form the basis for this policy alteration request and form a part of the policy(ies) unless otherwise specified.
- I/we provide valid documentation proofs (such as identity document and address proof) to the satisfaction of the Company for the Company to conduct due diligence on myself/ourselves, the ultimate beneficial owner(s) of the policy (if any) and my/our authorized signatory(ies) (if applicable) pursuant to the Anti-money Laundering and Counter-Terrorist Financing Ordinance, Cap. 615.

Part II Personal Information Collection Statement

I/we confirm that I/we have read and understood the Personal Information Collection Statement of China Life Insurance (Overseas) Company Limited. For the latest version of the PICS, it can be downloaded from our website www.chinalife.com.hk or is made available upon request.

2 Do you want to confirm the following application

Details of the Pre-Application / Application for Policy Maturity Benefit

Payment Instruction: Full Amount
Maturity Payment Methods: Transfer to Local Bank Account
Bank Account No.: 012 - 807 - 123456789

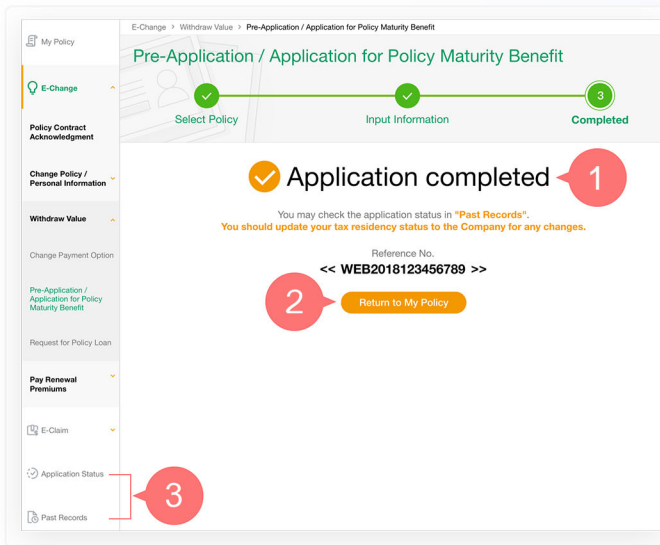
1. After reading the Declaration and Authorization, and the Personal Information Collection Statement, click "Agree" to continue.

2. Preview the page and verify whether the information entered is correct.

3. If the content is correct, click "Confirm Submission".

4. If you need to change the content, click "Return to Change".

Step 4 Complete the Application



1. You have successfully completed the application procedures / submitted the application.
2. Click "Return to My Policy" to return to homepage, or
3. You may check application progress in "Application Status" or "Past Records".



Review all policy information at one go



Check application status anytime



View various types of E-Notice



Submit E-Claim instantly



Change policy information instantly



Receive instant important messages