



China Life MPF Member Online Account User Guide

1. Two-Factor Authentication
(First-Time Registration, Login, Reset Password)
2. List of Accounts and Balance
3. Check Contribution History
4. Check and Change Investment Choice
5. Edit Password
6. Download Statement



China Life MPF Member Online Account Two-Factor Authentication User Guide

Member Online Account for Website & Mobile Apps

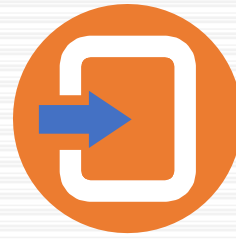
- Same account for website and mobile apps
- **Website:** www.chinalife.com.hk First click “Login” in the top-right-hand corner and then select “Hong Kong MPF” under “Individual”
- **Mobile apps:** Download “China Life MPF” (iOS or Android) and click “Member Login”

What is Two-Factor Authentication (2FA)? When do I need to use 2FA?

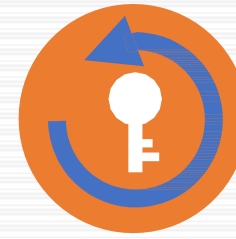
- A more secure and reliable identity confirmation method
- For login, a one-time verification code will be sent to your mobile no. or email address held by record of China Life Trustees Limited every time. Verification code (together with the password you have set) is a must to login
- To register online account for first-time* and/or to reset password, verification code is also required to work with your HKID/passport number and date of birth



First-Time Registration



Login



Reset Password

* If you have registered with other China Life MPF account(s) before, no re-registration is needed.





First-Time Registration

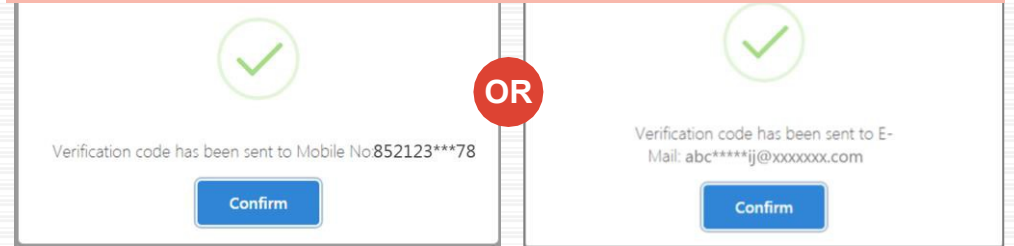
Step 1 – Identity Authentication

Click “Register” on login page to enter this page

Enter your HKID/ Passport No. or User ID

Enter your date of birth

Select the way you would like to receive the verification code. Then click “Send Verification Code”, a one-time verification code will be sent to your mobile no. or email address registered at China Life Trustees Limited



Enter the verification code received

CLT: Your MPF first time registration verification code is 123456. Please enter this code to continue the registration.

Click “Next Step”



First-Time Registration

Step 2 – Set Up Your Online Account

Member Registration

Identity Authentication **Set up your online account** Completed

1. Set up your online account

User ID:
(6-20 alphabets or numbers)

Password:
(Minimum 8 character; must include at least 1 upper case, 1 lower case letter and 1 number)

Confirm Password:

Set an user ID for your online account

Set a password for your online account and enter it again



First-Time Registration

Step 3 – Completed



Member Registration



Completed

Completed

Login

> Login



Login


中國人壽信託有限公司
CHINA LIFE TRUSTEES LIMITED

Login

Employer Member

Login ID Type:



Login ID:
Please enter your HKID number. If your HKID number is A123456(7), please enter A1234567.

Password: 
Please note that if you have a "Login Password to Internet Service" letter, the password on that letter is no longer effective. Please click "Register" in below to set up your account and then login.

Receive Verification Code by: SMS Email
A one-time verification code will be sent to member's mobile no. or email address held by record of China Life Trustees Limited

Verification Code:

Please download Mobile App "China Life MPF"

Apple Android

[> Forget password ?](#) [> Register](#)

You may choose one of the login ID types in below:
1. HKID / passport; or
2. User ID that you have set in registration

Enter your HKID / passport number or User ID

Enter the password you have set in registration

Select the way you would like to receive the verification code. Then click "Send Verification Code", a one-time verification code will be sent to your mobile no. or email address registered at China Life Trustees Limited

Verification code has been sent to Mobile No 852123***78 **OR** Verification code has been sent to E-Mail: abc****j@xxxxxx.com

Enter the verification code received

CLT: Your MPF login verification code is

Click "Login"



Reset Password

Step 1 – Identity Authentication



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English

Forget Password (Member)

Employer

Member

Identity Authentication

Reset Password

Completed

Identity Authentication

HKID/Passport:

A1234567

Birthday:

01/01/1990

Receive Verification Code by:

SMS Email

one-time verification code will be sent to member's mobile no. or email address held by record of China Life Trustees Limited

Send Verification code

Verification Code:

123456

Next Step

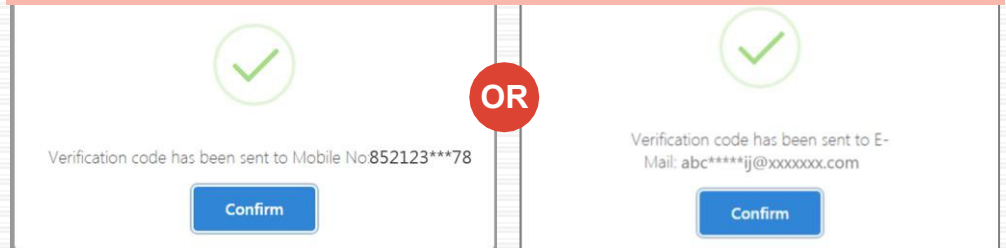
> Login

Click "Forget Password" on login page to enter this page

Enter your HKID/ Passport No. or User ID

Enter your date of birth

Select the way you would like to receive the verification code. Then click "Send Verification Code", a one-time verification code will be sent to your mobile no. or email address registered at China Life Trustees Limited



Enter the verification code received

CLT: Your MPF account reset password verification code is 123456

Click "Next Step"



Reset Password

Step 2 – Reset Password



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English ▾

Forget Password (Member)



Identity Authentication



Reset Password



Completed

Reset Password

Password:

••••••••

(Minimum 8 character; must include at least 1 upper case, 1 lower case letter and 1 number)

Confirm Password:

••••••••

Next Step

> Login

Set a new password and enter again

Click "Next Step"



Reset Password

Step 3 – Completed



Forget Password (Member)



Completed

Completed

Login

> Login

China Life MPF Member Online Account User Guide

2. List of Accounts



List of Accounts

Edit Login Password

Statement Download

Online Instruction Status

Hi! EE NAME
Last Login : 09/07/2020 11:11:16

English ▾

Log Out ↗

List of Accounts

As of 20/03/2020

Scheme No.	Account Type	Member No.	Latest Constituent Fund Subscription Date	Latest Contribution Period	Total Balance (HK\$)	Gain/(Loss) of Account Since Inception
00009999999	Personal Account Holder	000001	17/04/2014		32,547.91	3,089.72
00008888888	Smart Easy Personal Contributions	000001	29/05/2019	05/2019	3,207,941.97	835,774.19
00001234567	Contribution Account	000001	13/11/2019	10/2019	282,838.97	69,233.80

1 You can check your account balance and gain / loss since inception

2 Click Scheme No. to show more details



Account Balance

SCHEME MEMBER ✕
ACCOUNT NO.

00001234567-000001 ▾

Account Type :
Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service
Instruction Status

Account Balance

3

Different contribution portions are shown

As of 20/03/2020

Contribution (HK\$)				Former Employment Mandatory Contribution(HK\$)
Employer		Employee		
Mandatory Contribution	Voluntary Contribution	Mandatory Contribution	Voluntary Contribution	
208,938.82	70,050.98	3,849.17	0.00	0.00

Constituent Fund Balance

SCHEME MEMBER ✕
ACCOUNT NO.

00001234567-000001 ▾

Account Type :

4 Click "Constituent Fund Balance"

➤ Constituent Fund Balance

➤ Contribution History

➤ Investment Choice

➤ Member Detail

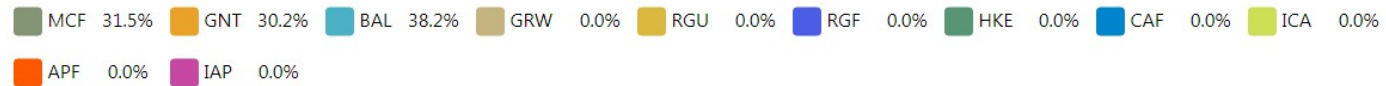
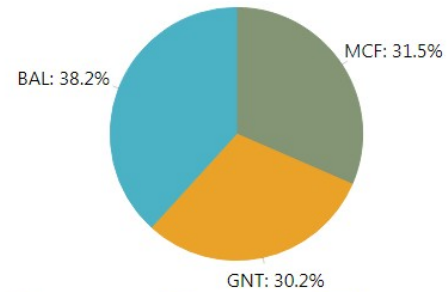
➤ Transfer-in Application

➤ Administration Service
Instruction Status

Constituent Fund Balance

5 Your MPF assets are shown in pie chart in terms of constituent fund

As of 20/03/2020



Investment Allocation

Constituent Fund	Fund Code	Investment Allocation
China Life MPF Conservative Fund	MCF	31.52 %
China Life Guaranteed Return Fund	GNT	30.24 %
China Life Balanced Fund	BAL	38.24 %
China Life Growth Fund	GRW	0.00 %
China Life Retire-Easy Guarantee Fund	RGU	0.00 %
China Life Retire-Easy Global Equity Fund	RGF	0.00 %
China Life Hong Kong Equity Fund	HKE	0.00 %
China Life Core Accumulation Fund	CAF	0.00 %
DIS - China Life Core Accumulation Fund	ICA	0.00 %

Constituent Fund Balance



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List of Accounts | Edit Login Password | Statement Download | Online Instruction Status







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SCHEME MEMBER ✕

ACCOUNT NO.

00001234567-000001 ▼

Account Type :
Contribution Account

-  Account Balance
-  **Constituent Fund Balance**
-  Contribution History
-  Investment Choice
-  Member Detail
-  Transfer-in Application
-  Administration Service
-  Instruction Status

GNT: 30.2%

MCF 31.5% GNT 30.2% BAL 38.2% GRW 0.0% RGU 0.0% RGF 0.0% HKE 0.0% CAF 0.0% ICA 0.0%

APF 0.0% IAP 0.0%

Investment Allocation

Constituent Fund	Fund Code	Investment Allocation
China Life MPF Conservative Fund	MCF	31.52 %
China Life Guaranteed Return Fund	GNT	30.24 %
China Life Balanced Fund	BAL	38.24 %
China Life Growth Fund	GRW	0.00 %
China Life Retire-Easy Guarantee Fund	RGU	0.00 %
China Life Retire-Easy Global Equity Fund	RGF	0.00 %
China Life Hong Kong Equity Fund	HKE	0.00 %
China Life Core Accumulation Fund	CAF	0.00 %
DIS - China Life Core Accumulation Fund	ICA	0.00 %
China Life Age 65 Plus Fund	APF	0.00 %
DIS - China Life Age 65 Plus Fund	IAP	0.00 %

	Former Employment Mandatory Contribution	Former Employment Voluntary Contribution	Latest Unit Price (HK\$)	Total Balance (HK\$)
0.00000	0.00000	0.00000	21.39620	108,163.11
0.00000	0.00000	0.00000	14.54440	85,543.10
0.00000	0.00000	0.00000	10.96130	89,132.76

6 Balance in terms of constituent funds are shown

China Life MPF Member Online Account User Guide

3. Contribution History

List of Accounts

As of 20/03/2020

Scheme No.	Account Type	Member No.	Latest Constituent Fund Subscription Date	Latest Contribution Period	Total Balance (HK\$)	Gain/(Loss) of Account Since Inception
0000999999	Personal Account Holder	000001	17/04/2014		32,547.91	3,089.72
0000888888	Smart Easy Personal Contributions	000001	29/05/2019	05/2019	3,207,941.97	835,774.19
00001234567	Contribution Account	000001	13/11/2019	10/2019	282,838.97	69,233.80

1

Click Scheme No.



Contribution History

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CHINA LIFE TRUSTEES LIMITED

List of Accounts Edit Login Password Statement Download Online Instruction Status

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SCHEME MEMBER ACCOUNT NO.
00001234567-000001

Account Type :
Contribution Account

Account Balance

2 Click "Contribution History"

3 Select range of contribution period then click "Go"

Only records of last 24 months can be shown

Please Select Contribution Period: 10/07/2018 To: 09/07/2020

Note: Only the contribution period in the past 24 months will be displayed.

Go **Reset**

Note:
1. REGULAR = Contribution
IRREGULAR = Shortfall of guaranteed return / Special Bonus / Refund of Charge/Contribution
TRANSFER = Transfer Value
SURCHARGE = Surcharge

Contribution History



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CHINA LIFE TRUSTEES LIMITED

4

Details of each contribution period will be shown

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English ▾

[Log Out](#)

SCHEME MEMBER ACCOUNT NO. ✕

00001234567-000001 ▾

Account Type :

Contribution Account

[Account Balance](#)

[Constituent Fund Balance](#)

[Contribution History](#)

[Investment Choice](#)

[Member Detail](#)

[Transfer-in Application](#)

[Administration Service Instruction Status](#)

Constituent Fund Unit Subscription Date	Contribution Period	Contribution			
		Employer		Employee	
		Mandatory Contribution (HK\$)	Voluntary Contribution (HK\$)	Mandatory Contribution (HK\$)	Voluntary Contribution (HK\$)
13/11/2019	01/10/2019 -- 31/10/2019	1,271.75	763.05	1,271.75	0.00
11/10/2019	01/09/2019 -- 30/09/2019	1,271.75	763.05	1,271.75	0.00
06/09/2019	01/08/2019 -- 31/08/2019	1,271.75	763.05	1,271.75	0.00
13/08/2019	01/07/2019 -- 31/07/2019	1,271.75	763.05	1,271.75	0.00
09/07/2019	01/06/2019 -- 30/06/2019	1,271.75	763.05	1,271.75	0.00
11/06/2019	01/05/2019 -- 31/05/2019	1,271.75	763.05	1,271.75	0.00
14/05/2019	01/04/2019 -- 30/04/2019	1,271.75	763.05	1,271.75	0.00

Note :

- 1. REGULAR = Contribution
- IRREGULAR = Shortfall of guaranteed return / Special Bonus / Refund of Charge/Contribution
- TRANSFER = Transfer Value
- SURCHARGE = Surcharge

China Life MPF Member Online Account User Guide

4. Investment Choice

List of Accounts

As of 20/03/2020

Scheme No.	Account Type	Member No.	Latest Constituent Fund Subscription Date	Latest Contribution Period	Total Balance (HK\$)	Gain/(Loss) of Account Since Inception
0000999999	Personal Account Holder	000001	17/04/2014		32,547.91	3,089.72
0000888888	Smart Easy Personal Contributions	000001	29/05/2019	05/2019	3,207,941.97	835,774.19
00001234567	Contribution Account	000001	13/11/2019	10/2019	282,838.97	69,233.80

1

Click Scheme No.



Investment Choice

SCHEME MEMBER
ACCOUNT NO.

00001234567-000001 ▾

Account Type :
Contribution Account

Account Balance

2 Click "Investment Choice"

Investment Choice

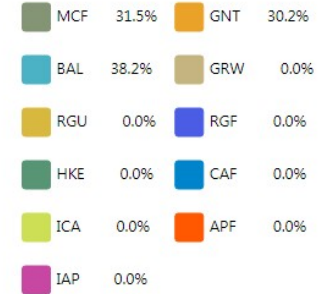
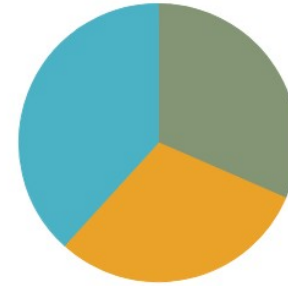
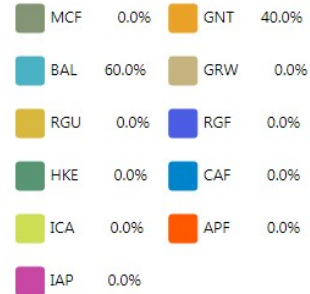
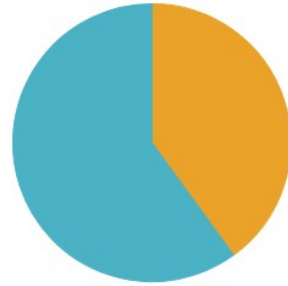
Member Detail

Transfer-in Application

Administration Service
Instruction Status

Investment Choice

3 Your investment choice will be shown in pie charts and table



Future Contribution and Transfer-In Assets

Existing Accumulated Unit Holding

Existing Investment Allocation

Default Investment Strategy ("DIS") (Click here for more details)	Fund Code	Future Contribution and Transfer-In Assets Effective Date: 04/12/2019	Existing Accumulated Unit Holding As of 20/03/2020
DIS - China Life Core Accumulation Fund	ICA	0.00 %	0.00 %
DIS - China Life Age 65 Plus Fund	IAP	0.00 %	0.00 %
	Sub-total	0.00 %	0.00 %

Constituent Fund	Fund Code	Future Contribution and Transfer-In Assets Effective Date: 04/12/2019	Existing Accumulated Unit Holding As of 20/03/2020
China Life MPF Conservative Fund	MCF	0.00 %	31.52 %
China Life Guaranteed Return Fund	GNT	40.00 %	30.24 %

Changing Future Contribution and Transfer-In Assets / Rebalancing Existing Accrued Benefits

4

- If you wish to change the fund choice for “new money”, i.e. future contribution and transfer-in assets:
→ please perform **“Changing Future Contribution and Transfer-In Assets”** instruction
(your existing accrued benefits would not be affected)
- If you wish to change the fund distribution for “old money”, i.e. existing accrued benefits:
→ please perform **“Rebalancing Existing Accumulated Unit Holdings”** instruction
(your future contribution and transfer-in assets would not be affected)
- If you wish to change the fund choice for both “old money” and “new money”
→ please perform **both instructions**

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DIS - China Life Age 65 Plus Fund			
	IAP	0.00 %	0.00 %
	Sub-total	0.00 %	0.00 %
Constituent Fund	Fund Code	Future Contribution and Transfer-In Assets Effective Date: 04/12/2019	Existing Accumulated Unit Holding As of 20/03/2020
China Life MPF Conservative Fund	MCF	0.00 %	31.52 %
China Life Guaranteed Return Fund	GNT	40.00 %	30.24 %
China Life Balanced Fund	BAL	60.00 %	38.24 %
China Life Growth Fund	GRW	0.00 %	0.00 %
China Life Retire-Easy Guarantee Fund	RGU	0.00 %	0.00 %
China Life Retire-Easy Global Equity Fund	RGF	0.00 %	0.00 %
China Life Hong Kong Equity Fund	HKE	0.00 %	0.00 %
China Life Core Accumulation Fund	CAF	0.00 %	0.00 %
China Life Age 65 Plus Fund	APF	0.00 %	0.00 %
	Sub-total	100.00 %	100.00 %
	Total	100.00 %	100.00 %

5

Now we will first demonstrate how to change fund choice for future contribution and transfer-in assets

Click **“Changing Future Contribution and Transfer-In Assets”**


De-risking process will generally be arranged annually on your birthday if DIS is the investment choice for your accrued benefits. When one or more instructions, including but not limited to, subscription, redemption (i.e. withdrawals or transfers out of the Scheme) or switching instructions are being processed on the annual date of de-risking for a relevant Member, the annual de-risking will only take place after completion of these instructions where necessary. If annual de-risking is deferred due to the foregoing circumstances, annual de-risking will take place within 2 Business Days after the completion of those instructions. Please refer to the latest version of the MPF Scheme Brochure for China Life MPF Master Trust Scheme for more details.

You should be aware that the de-risking will not apply where you choose the China Life Core Accumulation Fund and China Life Age 65 Plus Fund as individual fund choices (rather than as part of the DIS).

Changing Future Contribution and Transfer-In Assets

Rebalancing Existing Accumulated Unit Holdings

Changing Future Contribution and Transfer-In Assets

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SCHEME MEMBER ACCOUNT NO. X

00001234567-000001 ▾

Account Type :
Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice


Member Detail

Transfer-in Application


Administration Service
Instruction Status

Investment Choice


Terms of Use




Terms of Use



Change
Investment Choice



Confirmation



Acknowledgement

6
Read through the
Terms of Use

Please click "CONFIRM" button below if you have read and understood this page and agree to abide by its contents, otherwise click "CANCEL" to leave this webpage.

Notes:

1. The fund choices you indicate will apply to all contributions, whether mandatory or voluntary.
2. The total allocation for existing accumulated unit holdings or future contributions and transfer-in assets should be 100%, and in whole number (i.e. 50%, not 50.5%).
Your request will be executed only under the following circumstances:
 - a. this part is not left blank, and
 - b. you specify either in any or all of the Constituent Fund(s) ("individual fund choice") or DIS in the specific investment instruction other than a combination of both the individual fund choice and DIS; and
 - c. the investment allocation specified in a specific investment instruction in any or all of the Constituent Funds in individual fund choice by you must be equivalent to an integer; and
 - d. the aggregate investment allocation percentage in respect of any or all of the Constituent Funds in individual fund choice by you must be equivalent to 100%.
3. Valuation and dealing of each constituent fund shall be carried out on each dealing day which will be any day on which the banks in Hong Kong are open for business excluding Saturday and Sunday unless it is specified otherwise in the Fund particulars stated in the Annexure of the MPF Scheme Brochure.
4. An instruction of "Changing Future Contribution and Transfer-In Assets" investment allocation is received by China Life Trustees Limited (the "Company") on a dealing day by 4:00 p.m., the instruction will be normally executed on the dealing day as soon as practicable and in any event not later than 7 business days after receipt of such instruction.
5. An instruction of "Rebalancing Existing Accumulated Unit Holdings" investment allocation as at the dealing day between constituent fund is received by the Company on a dealing day by 4:00 p.m., the instruction will normally be executed on that dealing day as soon as practicable and in any event not later than 7 business days after receipt of such instruction.
6. If change of investment choice instructions as mentioned in above point 4, and/or 5 are received after 4:00 p.m. on a dealing day, the Company will process the instructions on the next dealing day and notwithstanding any other circumstances whether or not within the reasonable contemplation of the Company, in any event not later than 7 business days after receipt of the instructions.
7. Arrangement for change of investment choice instructions as mentioned in above point 4, and/or point 5 under gale/storm signal and black rainstorm warning signal issued by the Hong Kong Observatory on a dealing day is as follows:

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Changing Future Contribution and Transfer-In Assets

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CHINA LIFE TRUSTEES LIMITED

List of Accounts Edit Login Password Statement Download Online Instruction Status

Hil EE NAME
Last Login : 09/07/2020 11:11:16

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SCHEME MEMBER ACCOUNT NO. 00001234567-000001

Account Type : **Contribution Account**

- Account Balance
- Constituent Fund Balance
- Contribution History
- Investment Choice
- Member Detail
- Transfer-in Application

12. For the China Life Retire-Easy Guarantee Fund, the Guaranteed Rate of Return is 3.5% per annum before deduction of all expenses referred to the relevant clause 9 and 11 of the Master Trust Deed of the China Life MPF Master Trust Scheme and the Compensation Fund levy and the guarantee is applied on each dealing day. China Life Insurance (Overseas) Company Limited (incorporated in the People's Republic of China with limited liability) may deduct from the investment returns of the relevant APIF of the fund a guarantee charge of up to a maximum of 1.5% per annum on the net asset value of the relevant APIF as cost of the Guarantor for providing the guarantee. Currently, it is 1% per annum.

The Guarantor of the relevant APIF is China Life Insurance (Overseas) Company Limited (incorporated in the People's Republic of China with limited liability). For details of credit risks, guarantee features, guarantee conditions and guarantee mechanism of the fund, please refer to the MPF Scheme Brochure for China Life MPF Master Trust Scheme.

13. For any yearly guaranteed shortfall adjustment arising from the guaranteed mechanism of China Life Guaranteed Return Fund, it will only be allocated to the China Life Guaranteed Return Fund under member's guaranteed account after the scheme financial year end as soon as practicable. In case where a rebalancing request from China Life Guaranteed Return Fund to other constituent funds takes place at the time while the shortfall is being adjusted, it will be equally processed in the normal way as per point 3 mentioned above. Any balances remaining after rebalancing due to the adjustment of the shortfall will be kept in the China Life Guaranteed Return Fund Member Account. Hence, if you want to rebalance the remaining balances, you are required to submit another rebalancing instruction to us.

14. The maximum amount of Smart Easy Personal Contributions (including new contributions and rebalancing from other constituent funds) for investment in the China Life Guaranteed Return Fund or China Life Retire-Easy Guarantee Fund in each scheme year is HK\$500,000.


Declaration and Acknowledgement
I acknowledge and understand that the investment returns of the above constituent funds may go down as well as up and neither the trustee nor the employer will take any responsibility for such variable returns. I understand that I should seek professional advice from a qualified investment consultant before making any investment decision. I hereby declare that the investment decision has been reached as a result of my own independent judgment and opinion.

I have read and understood the MPF Scheme Brochure and the Notes set out above.

Click "Confirm"

Confirm Cancel

Changing Future Contribution and Transfer-In Assets



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SCHEME MEMBER ACCOUNT NO. 00001234567-000001 ▾

Account Type : **Contribution Account**

- Account Balance
- Constituent Fund Balance
- Contribution History
- Investment Choice**
- Member Detail
- Transfer-in Application
- Administration Service Instruction Status

Investment Choice

Change Investment Choice

Please note that only Option 1 or Option 2 can be selected as your investment choice.

Default Investment Strategy ("DIS") is not a fund – it is a strategy that uses two constituent funds, namely the China Life Core Accumulation Fund and the China Life Age 65 Plus Fund (collectively the "DIS Funds") to automatically reduce the risk exposure as the member approaches retirement age. The DIS Funds will invest in a globally diversified manner and invest in different assets (e.g. equities, bonds, money market instruments, etc).

For Option 2, please indicate into which of the funds you would like to invest your contributions and transferred monies (apply to all mandatory and voluntary contributions, if any). The investment allocation percentage should be an integer (e.g. 50% but not 50.5%) and equal to 100% in total under the column.

Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00 %	0 %

OR

Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	0 %	<input type="text" value=""/> %
China Life Guaranteed Return Fund	40.00 %	<input type="text" value=""/> %
China Life Age 65 Plus Fund	60.00 %	<input type="text" value=""/> %

9 You may choose either Option 1 for Default Investment Strategy ("DIS"), or Option 2 for constituent fund(s)

Changing Future Contribution and Transfer-In Assets

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Last Login : 09/07/2020 11:11:16

[English](#)

[Log Out](#)

SCHEME MEMBER ✕
ACCOUNT NO.
00001234567-000001 ▾

Account Type :
Contribution Account

- Account Balance
- Constituent Fund Balance
- Contribution History
- Investment Choice**
- Member Detail
- Transfer-in Application
- Administration Service
Instruction Status

Investment Choice

Change Investment Choice

Please note that only Option 1 or Option 2 can be selected as your investment choice.

Default Investment Strategy ("DIS") is not a fund – it is a strategy that uses two constituent funds, namely the China Life Core Accumulation Fund and the China Life Age 65 Plus Fund (collectively the "DIS Funds") to automatically reduce the risk exposure as the member approaches retirement age. The DIS Funds will invest in a globally diversified manner and invest in different assets (e.g. equities, bonds, money market instruments, etc).

For Option 2, please indicate into which of the funds you would like to invest your contributions and transferred monies (apply to all mandatory and voluntary contributions, if any). The investment allocation percentage should be an integer (e.g. 50% but not 50.5%) and equal to 100% in total under the column.

Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	DIS De-risking Table
DIS - China Life Age 65 Plus Fund	0 %	DIS De-risking Table
Sub-total	0.00 %	100.00 %

OR

Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
------------------	--------------------------------	---------------------------

10 If you wish to change your investment choice to DIS, ✓ Option 1

23

Changing Future Contribution and Transfer-In Assets

11

If you wish to change your investment choice to constituent fund, ✓ Option 2, and then input your new investment allocation

Please note that total percentage must add up to 100%

- Constituent Fund Balance
- Contribution History
- Investment Choice
- Member Detail
- Transfer-in Application
- Administration Service Instruction Status

OR

Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	0 %	<input type="text"/>
China Life Guaranteed Return Fund	40.00 %	<input type="text"/>
China Life Balanced Fund	60.00 %	<input type="text"/>
China Life Growth Fund	0 %	30 <input type="text"/>
China Life Retire-Easy Guarantee Fund	0 %	<input type="text"/>
China Life Retire-Easy Global Equity Fund	0 %	70 <input type="text"/>
China Life Hong Kong Equity Fund	0 %	<input type="text"/>
China Life Core Accumulation Fund	0 %	<input type="text"/>
China Life Age 65 Plus Fund	0 %	<input type="text"/>
Sub-total	100.00 %	0 %
Total	100.00 %	0 %

Members should note that investment markets could fluctuate significantly. Fund prices may go down as well as up. Please carefully consider your own risk tolerance level and financial circumstances (as well as your own retirement plan) before making any investment choices. If in doubt, please contact your independent financial advisor for further details.

De-risking process will generally be arranged annually on your birthday if DIS is the investment choice for your accrued benefits. When one or more instructions, including but not limited to, subscription, redemption (i.e. withdrawals or transfers out of the Scheme) or switching instructions are being processed on the annual date of de-risking for a relevant Member, the annual de-risking will only take place after completion of these instructions where necessary. If annual de-risking is deferred due to the foregoing circumstances, annual de-risking will take place within 2 Business Days after the completion of those instructions. Please refer to the latest version of the MPF Scheme Brochure of China Life MPF Master Trust Scheme for more details. You should be aware that the de-risking will not apply where you choose the China Life Core Accumulation Fund and China Life Age 65 Plus Fund as individual fund choices (rather than as part of the DIS).

Please confirm your instruction in the next "Confirmation" step to obtain an acknowledgement and complete the instruction.

12

Click "Submit"

Submit Reset Cancel

Changing Future Contribution and Transfer-In Assets

SCHEME MEMBER
ACCOUNT NO. X

00001234567-000001

Account Type :
Contribution Account

- Account Balance
- Constituent Fund Balance
- Contribution History
- Investment Choice
- Member Detail
- Transfer-in Application
- Administration Service Instruction Status

Investment Choice

Confirmation



Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00 %	0 %

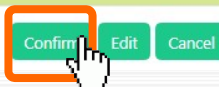
OR

Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	0 %	0 %
China Life Guaranteed Return Fund	40.00 %	0 %
China Life Balanced Fund	60.00 %	0 %
China Life Growth Fund	0 %	30 %
China Life Retire-Easy Guarantee Fund	0 %	0 %
China Life Retire-Easy Global Equity Fund	0 %	0 %
China Life Hong Kong Equity Fund	0 %	70 %
China Life Core Accumulation Fund	0 %	0 %
China Life Age 65 Plus Fund	0 %	0 %
Sub-total	100.00 %	100 %
Total	100.00 %	100.00 %

13

Check the instruction again and click "Confirm"



Changing Future Contribution and Transfer-In Assets

中國人壽信託有限公司
CHINA LIFE TRUSTEES LIMITED

List of Accounts Edit Login Password Statement Download Online Instruction Status

Hi! EE NAME
Last Login : 09/07/2020 11:11:16 English Log Out

SCHEME MEMBER ACCOUNT NO. 00001234567-000001

Account Type : Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service Instruction Status

Default Investment Strategy ("DIS") (Click here for more details)

	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00 %	0 %

OR

Option 2

14 Choose how would you like to receive the notification, then click "Confirm"

Email Notification
Acknowledgement will be sent to email address
xxxxx@xxxx.com

SMS Notification
Acknowledgement No. will be sent to mobile phone no.
85299999999

NO Notification

Cancel Confirm

	Existing Investment Allocation	New Investment Allocation
	0 %	0 %
	40.00 %	0 %
	60.00 %	0 %
	0 %	30 %
	0 %	0 %
	0 %	0 %
	0 %	0 %
China Life Hong Kong Equity Fund	0 %	70 %
China Life Core Accumulation Fund	0 %	0 %
China Life Age 65 Plus Fund	0 %	0 %
Sub-total	100.00 %	100 %
Total	100.00 %	100.00 %

Confirm Edit Cancel

Changing Future Contribution and Transfer-In Assets



15

An acknowledgement will be shown

List of Accounts Edit Login Password Statement Download Online Instruction Status

Hi! EE NAME
Last Login : 09/07/2020 14:40:44

English

Log Out

SCHEME MEMBER ACCOUNT NO. X

00001234567-000001

Account Type :
Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service
Instruction Status

Investment Choice

Acknowledgement

Terms of Use

Change
Investment Choice

Confirmation

Acknowledgement

Instruction received

Reference No.:	CI2020070900002	Scheme No.:	00001234567
Date of receiving instruction:	09/07/2020	Member Name:	EE NAME
Time of receiving instruction:	17:34:19	Member No.:	00001234567-000001

Print

Save

Details are as follows:


Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00%	0 %

OR

Option 2

Rebalancing Existing Accrued Benefits



中國人壽信託有限公司
 CHINA LIFE TRUSTEES LIMITED

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[English](#) | [Log Out](#)

SCHEME MEMBER ACCOUNT NO.
 00001234567-000001

Account Type :
Contribution Account

- [Account Balance](#)
- [Constituent Fund Balance](#)
- [Contribution History](#)
- [Investment Choice](#)**
- [Member Detail](#)
- [Transfer-in Application](#)

DIS - China Life Age 65 Plus Fund		IAP	0.00 %	0.00 %
		Sub-total	0.00 %	0.00 %
Constituent Fund	Fund Code	Future Contribution and Transfer-In Assets Effective Date: 04/12/2019		Existing Accumulated Unit Holding As of 20/03/2020
China Life MPF Conservative Fund	MCF	0.00 %		31.52 %
China Life Guaranteed Return Fund	GNT	40.00 %		30.24 %
China Life Balanced Fund	BAL	60.00 %		38.24 %
China Life Growth Fund	GRW	0.00 %		0.00 %
China Life Retire-Easy Guarantee Fund	RGU	0.00 %		0.00 %
China Life Retire-Easy Global Equity Fund	RGF	0.00 %		0.00 %
China Life Hong Kong Equity Fund	HKE	0.00 %		0.00 %
China Life Core Accumulation Fund	CAF	0.00 %		0.00 %
China Life Age 65 Plus Fund	APF	0.00 %		0.00 %
		Sub-total	100.00 %	100.00 %
		Total	100.00 %	100.00 %

De-risking process will generally be arranged annually on your birthday if DIS is the investment choice for your accrued benefits. When one or more instructions, including but not limited to, subscription, redemption (i.e. withdrawals or transfers out of the Scheme) or switching instructions are being processed on the annual date of de-risking for a relevant Member, the annual de-risking will only take place after completion of these instructions where necessary. If annual de-risking is deferred due to the foregoing circumstances, annual de-risking will take place within 2 Business Days after the completion of those instructions. Please refer to the latest version of the MPF Scheme Brochure for China Life MPF Master Trust Scheme for more details.

You should be aware that the de-risking will not apply where you choose the China Life Core Accumulation Fund and China Life Age 65 Plus Fund as individual fund choices (rather than as part of the DIS).


Changing Future Contribution and Transfer-In Assets

Rebalancing Existing Accumulated Unit Holdings

16 Now we will demonstrate how to change fund choice for existing accrued benefits

Click **“Rebalancing Existing Accumulated Unit Holdings”**

Rebalancing Existing Accrued Benefits



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CHINA LIFE TRUSTEES LIMITED

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SCHEME MEMBER ACCOUNT NO. ×
00001234567-000001 ▾

Account Type :
Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice


Member Detail

Transfer-in Application


Administration Service
Instruction Status

Investment Choice


Terms of Use




Terms of Use



Rebalance



Confirmation



Acknowledgement

Accrued Benefits

Please click "CONFIRM" button below if you have read and understood this page and agree to abide by its contents, otherwise click "CANCEL" to leave this webpage.

Notes:

1. The fund choices you indicate will apply to all contributions, whether mandatory or voluntary.
2. The total allocation for existing accumulated unit holdings or future contributions and transfer-in assets should be 100%, and in whole number (i.e. 50%, not 50.5%). Your request will be executed only under the following circumstances:
 - a. this part is not left blank, and
 - b. you specify either in any or all of the Constituent Fund(s) ("individual fund choice") or DIS in the specific investment instruction other than a combination of both the individual fund choice and DIS; and
 - c. the investment allocation specified in a specific investment instruction in any or all of the Constituent Funds in individual fund choice by you must be equivalent to an integer; and
 - d. the aggregate investment allocation percentage in respect of any or all of the Constituent Funds in individual fund choice by you must be equivalent to 100%.
3. Valuation and dealing of each constituent fund shall be carried out on each dealing day which will be any day on which the banks in Hong Kong are open for business excluding Saturday and Sunday unless it is specified otherwise in the Fund particulars stated in the Annexure of the MPF Scheme Brochure.
4. An instruction of "Changing Future Contribution and Transfer-In Assets" investment allocation is received by China Life Trustees Limited (the "Company") on a dealing day by 4:00 p.m., the instruction will be normally executed on the dealing day as soon as practicable and in any event not later than 7 business days after receipt of such instruction.
5. An instruction of "Rebalancing Existing Accumulated Unit Holdings" investment allocation as at the dealing day between constituent fund is received by the Company on a dealing day by 4:00 p.m., the instruction will normally be executed on that dealing day as soon as practicable and in any event not later than 7 business days after receipt of such instruction.
6. If change of investment choice instructions as mentioned in above point 4, and/or 5 are received after 4:00 p.m. on a dealing day, the Company will process the instructions on the next dealing day and notwithstanding any other circumstances whether or not within the reasonable contemplation of the Company, in any event not later than 7 business days after receipt of the instructions.
7. Arrangement for change of investment choice instructions as mentioned in above point 4, and/or point 5 under gale/storm signal and black rainstorm warning signal issued by the Hong Kong Observatory on a dealing day is as follows:

17 Read through the Terms of Use

Rebalancing Existing Accrued Benefits

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CHINA LIFE TRUSTEES LIMITED

List of Accounts Edit Login Password Statement Download Online Instruction Status

Hil EE NAME
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English Log Out

SCHEME MEMBER ✕
ACCOUNT NO.
00001234567-000001

Account Type :
Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

12. For the China Life Retire-Easy Guarantee Fund, the Guaranteed Rate of Return is 3.5% per annum before deduction of all expenses referred to the relevant clause 9 and 11 of the Master Trust Deed of the China Life MPF Master Trust Scheme and the Compensation Fund levy and the guarantee is applied on each dealing day. China Life Insurance (Overseas) Company Limited (incorporated in the People's Republic of China with limited liability) may deduct from the investment returns of the relevant APIF of the fund a guarantee charge of up to a maximum of 1.5% per annum on the net asset value of the relevant APIF as cost of the Guarantor for providing the guarantee. Currently, it is 1% per annum.

The Guarantor of the relevant APIF is China Life Insurance (Overseas) Company Limited (incorporated in the People's Republic of China with limited liability). For details of credit risks, guarantee features, guarantee conditions and guarantee mechanism of the fund, please refer to the MPF Scheme Brochure for China Life MPF Master Trust Scheme.

13. For any yearly guaranteed shortfall adjustment arising from the guaranteed mechanism of China Life Guaranteed Return Fund, it will only be allocated to the China Life Guaranteed Return Fund under member's guaranteed account after the scheme financial year end as soon as practicable. In case where a rebalancing request from China Life Guaranteed Return Fund to other constituent funds takes place at the time while the shortfall is being adjusted, it will be equally processed in the normal way as per point 3 mentioned above. Any balances remaining after rebalancing due to the adjustment of the shortfall will be kept in the China Life Guaranteed Return Fund Member Account. Hence, if you want to rebalance the remaining balances, you are required to submit another rebalancing instruction to us.

14. The maximum amount of Smart Easy Personal Contributions (including new contributions and rebalancing from other constituent funds) for investment in the China Life Guaranteed Return Fund or China Life Retire-Easy Guarantee Fund in each scheme year is HK\$500,000.

Declaration and Acknowledgement
I acknowledge and understand that the investment returns of the above constituent funds may go down as well as up and neither the trustee nor the employer will take any responsibility for such variable returns. I understand that I should seek professional advice from a qualified investment consultant before making any investment decision. I hereby declare that the investment decision has been reached as a result of my own independent judgment and opinion.

I have read and understood the MPF Scheme Brochure and the Notes set out above.

18 ✓ this box to confirm that you have read and understood the MPF Scheme Brochure and the Notes set out above








19 Click "Confirm"

Confirm Cancel

Rebalancing Existing Accrued Benefits

SCHEME MEMBER ACCOUNT NO. ✕
 00001234567-000001 ▾

Account Type : **Contribution Account**

-  Account Balance
-  Constituent Fund Balance
-  Contribution History
-  **Investment Choice**
-  Member Detail
-  Transfer-in Application
-  Administration Service Instruction Status

Investment Choice



Please note that only Option 1 or Option 2 can be selected as your investment choice.

Default Investment Strategy ("DIS") is not a fund – it is a strategy that uses two constituent funds, namely the China Life Core Accumulation Fund and the China Life Age 65 Plus Fund (collectively the "DIS Funds") to automatically reduce the risk exposure as the member approaches retirement age. The DIS Funds will invest in a globally diversified manner and invest in different assets (e.g. equities, bonds, money market instruments, etc).

For Option 2, please indicate into which of the funds you would like to invest your contributions and transferred monies (apply to all mandatory and voluntary contributions, if any). The investment allocation percentage should be an integer (e.g. 50% but not 50.5%) and equal to 100% in total under the column.

Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00 %	0 %

OR

Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	31.52 %	<input type="text" value=""/> %
China Life Guaranteed Return Fund	30.24 %	<input type="text" value=""/> %

20 You may choose either Option 1 for Default Investment Strategy ("DIS"), or Option 2 for constituent fund(s)

Rebalancing Existing Accrued Benefits

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SCHEME MEMBER ACCOUNT NO.
00001234567-000001

Account Type :
Contribution Account

- Account Balance
- Constituent Fund Balance
- Contribution History
- Investment Choice**
- Member Detail
- Transfer-in Application
- Administration Service Instruction Status

Investment Choice

Rebalance Accrued Benefits

Terms of Use | **Rebalance Accrued Benefits** | Confirmation | Acknowledgement

Please note that only Option 1 or Option 2 can be selected as your investment choice.

Default Investment Strategy ("DIS") is not a fund – it is a strategy that uses two constituent funds, namely the China Life Core Accumulation Fund and the China Life Age 65 Plus Fund (collectively the "DIS Funds") to automatically reduce the risk exposure as the member approaches retirement age. The DIS Funds will invest in a globally diversified manner and invest in different assets (e.g. equities, bonds, money market instruments, etc).

For Option 2, please indicate into which of the funds you would like to invest your contributions and transferred monies (apply to all mandatory and voluntary contributions, if any). The investment allocation percentage should be an integer (e.g. 50% but not 50.5%) and equal to 100% in total under the column.

Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	DIS De-risking Table
DIS - China Life Age 65 Plus Fund	0 %	DIS De-risking Table
Sub-total	0.00 %	100.00 %

OR
 Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	31.52 %	<input type="text"/> %
China Life Guaranteed Return Fund	30.24 %	<input type="text"/> %

21 If you wish to change your investment choice to DIS, ✓ Option 1

32

Rebalancing Existing Accrued Benefits

22

If you wish to change your investment choice to constituent fund, ✓ Option 2, and then input your new investment allocation

Please note that total percentage must add up to 100%

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service
Instruction Status

OR

✓ Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	31.52 %	<input type="text"/>
China Life Guaranteed Return Fund	30.24 %	<input type="text"/>
China Life Balanced Fund	38.24 %	<input type="text"/>
China Life Growth Fund	0 %	<input type="text"/>
China Life Retire-Easy Guarantee Fund	0 %	100
China Life Retire-Easy Global Equity Fund	0 %	<input type="text"/>
China Life Hong Kong Equity Fund	0 %	<input type="text"/>
China Life Core Accumulation Fund	0 %	<input type="text"/>
China Life Age 65 Plus Fund	0 %	<input type="text"/>
Sub-total	100.00 %	0 %
Total	100.00 %	0 %

Members should note that investment markets could fluctuate significantly. Fund prices may go down as well as up. There is no guarantee that, given the time required to implement rebalancing existing accumulated unit holdings investment allocation instructions, such instructions will achieve your desired results. Please carefully consider your own risk tolerance level and financial circumstances (as well as your own retirement plan) before making any investment choices. If in doubt, please contact your independent financial advisor for further details.

De-risking process will generally be arranged annually on your birthday if DIS is the investment choice for your accrued benefits. When one or more instructions, including but not limited to, subscription, redemption (i.e. withdrawals or transfers out of the Scheme) or switching instructions are being processed on the annual date of de-risking for a relevant Member, the annual de-risking will only take place after completion of these instructions where necessary. If annual de-risking is deferred due to the foregoing circumstances, annual de-risking will take place within 2 Business Days after the completion of those instructions. Please refer to the latest version of the MPF Scheme Brochure of China Life MPF Master Trust Scheme for more details. You should be aware that the de-risking will not apply where you choose the China Life Core Accumulation Fund and China Life Age 65 Plus Fund as individual fund choices (rather than as part of the DIS).

If a member is currently investing in China Life Guaranteed Return Fund, a transfer of the accrued benefits out of that guaranteed fund may result in some or all of the guarantee conditions not being satisfied; thus affecting member's entitlement to the guarantee. Member's entitlement to the guarantee return under China Life Guaranteed Return Fund is subject to conditions. Please refer to the Annexure A-2 of the MPF Scheme Brochure for the details of the credit risks, guarantee features, guarantee conditions and guarantee mechanism of China Life Guaranteed Return Fund.

Please confirm your instruction in the next "Confirm" step to obtain an acknowledgement and complete the instruction.

Click
"Submit"

Submit

Reset

Cancel

Rebalancing Existing Accrued Benefits

SCHEME MEMBER

00001234567-000001

00000003091-000001

Account Type :

Contribution Account

- Account Balance
- Constituent Fund Balance
- Contribution History
- Investment Choice
- Member Detail
- Transfer-in Application
- Administration Service Instruction Status

Confirmation



Terms of Use



Rebalance
Accrued Benefits



Confirmation



Acknowledgement

Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00 %	0 %

OR

Option 2

Constituent Fund	Existing Investment Allocation	New Investment Allocation
China Life MPF Conservative Fund	31.52 %	0 %
China Life Guaranteed Return Fund	30.24 %	0 %
China Life Balanced Fund	38.24 %	0 %
China Life Growth Fund	0 %	0 %
China Life Retire-Easy Guarantee Fund	0 %	100 %
China Life Retire-Easy Global Equity Fund	0 %	0 %
China Life Hong Kong Equity Fund	0 %	0 %
China Life Core Accumulation Fund	0 %	0 %
China Life Age 65 Plus Fund	0 %	0 %
Sub-total	100.00 %	100 %
Total	100.00 %	100.00 %

24 Check the instruction again and click "Confirm"

Confirm Edit Cancel

Rebalancing Existing Accrued Benefits

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CHINA LIFE TRUSTEES LIMITED

List of Accounts Edit Login Password Statement Download Online Instruction Status

HII EE NAME
Last Login : 10/07/2020 10:57:54

English Log Out

SCHEME MEMBER ACCOUNT NO. 00001234567-000001

Account Type : Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service Instruction Status

Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00 %	0 %

25 Choose how would you like to receive the notification, then click "Confirm"

Email Notification
Acknowledgement will be sent to email address
xxxxx@xxxxx.com

SMS Notification
Acknowledgement No. will be sent to mobile phone no.
85299999999

NO Notification

Cancel Confirm

	Existing Investment Allocation	New Investment Allocation
	31.52 %	0 %
	30.24 %	0 %
	38.24 %	0 %
	0 %	0 %
China Life Retire-Easy Guarantee Fund	0 %	100 %
China Life Retire-Easy Global Equity Fund	0 %	0 %
China Life Hong Kong Equity Fund	0 %	0 %
China Life Core Accumulation Fund	0 %	0 %
China Life Age 65 Plus Fund	0 %	0 %
Sub-total	100.00 %	100 %
Total	100.00 %	100.00 %

Confirm Edit Cancel

Rebalancing Existing Accrued Benefits



中國人壽信託有限公司
CHINA LIFE TRUSTEES LIMITED

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An acknowledgement will be shown

List of Accounts Edit Login Password Statement Download Online Instruction Status

Hi! EE NAME
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English ▾

Log Out ↗

SCHEME MEMBER ACCOUNT NO. ✕

00001234567-000001 ▾

Account Type :
Contribution Account

Account Balance

Constituent Fund Balance

Contribution History

Investment Choice

Member Detail

Transfer-in Application

Administration Service
Instruction Status

Investment Choice

Acknowledgement



Instruction received

Reference No.:	RB2020071000001	Scheme No.:	00001234567
Date of receiving instruction:	10/07/2020	Member Name:	EE NAME
Time of receiving instruction:	11:26:04	Member No.:	00001234567-000001

Print

Save

Details are as follows:

Option 1

Default Investment Strategy ("DIS") (Click here for more details)	Existing Investment Allocation	New Investment Allocation
DIS - China Life Core Accumulation Fund	0 %	0 %
DIS - China Life Age 65 Plus Fund	0 %	0 %
Sub-total	0.00%	0 %

OR

Option 2

China Life MPF Member Online Account User Guide

5. Edit Login Password

For security purpose, we highly recommend you to change your password periodically

中國人壽信託有限公司
CHINA LIFE TRUSTEES LIMITED

List of Accounts **Edit Login Password** Statement Download Online Instruction Status

Hi! EE NAME
Last Login : 10/07/2020 10:57:54 English Log Out

Edit Login Password

Please enter below information

Existing Password:

New Password:
(Minimum 8 character; must include at least 1 upper case, 1 lower case letter and 1 number)

Confirm New Password:

- 1 Click "Edit Login Password"
- 2 Enter your **existing** password
- 3 Set your **new** password, and enter it again
- 4 Click "Submit"



China Life MPF Member Online Account User Guide

6. Statement Download



List of Accounts Edit Login Password

Statement Download

Online Instruction Status

Hi! EE NAME
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Log Out ↗

Statement Download

1 Click "Statement Download"

Scheme No.:

As of 20/03/2020

Benefit Statement

Scheme No.	Member No.	Document Type	Covering Period As At	Issue Date	
00001234567	000001	Annual Benefit Statement	01/01/2019-31/12/2019	24/03/2020	Retrieve
00001234567	000001	Member Benefit Statement	01/01/2019-30/06/2019	03/07/2019	Retrieve

2 Click "Retrieve" to download the PDF file(s) of various types of statement

Confirmation of De-Risking for DIS

Scheme No.	Member No.	Document Type	Issue Date	
------------	------------	---------------	------------	--

Confirmation of Rebalancing Existing Accumulated Unit Holding*

Scheme No.	Member No.	Document Type	Issue Date	
------------	------------	---------------	------------	--

* Note: Only the latest 5 confirmations in the past 24 months will be displayed

TVC Contribution Summary

Scheme No.	Member No.	Document Type	Issue Date	
------------	------------	---------------	------------	--

